

Corporate Office

10808 S. River Front Parkway, Suite 200 South Jordan, UT 84095 Office: 801.878.8100

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March 17, 2014

John Baza, Director
Division of Oil Gas and Mining
Department of Natural Resources
1594 West North Temple, Suite 1210
P.O. Box 145801
Salt Lake City, UT 84114-5801

RECEIVED

MAR 1 7 2014

DIV. OF OIL, GAS & MINING

Subject:

Notice of Commencement of Mining at Red Leaf's Seep Ridge site – M0470103

Dear Mr. Baza:

In a letter from the Utah Division of Oil, Gas and Mining dated February 24, 2014, Red Leaf Resources, Inc., (Red Leaf) received approval of its modified Notice of Intention to Commence Large Mining Operations (Notice). Red Leaf subsequently received a letter from the Utah School & Institutional Trust Lands Administration (SITLA) approving the Notice for leases ML 43374 and ML 50150 (enclosed).

Red Leaf hereby provides notice of commencement of mining at our Seep Ridge site in accordance with Utah Code 40-8-15(1) and implementing rules at R647-4-101.4.

Sincerely,

Jay K. Vance, P.E.

Jay & Vance

Manager, Environmental & Permitting

Enclosure

c: John Blake, SITLA



State of Utah School & Institutional Trust Lands Administration

Gary R. Herbert Governor

Spencer J. Cox Lieutenant Governor 675 East 500 South, Suite 500 Salt Lake City, UT 84102-2818 801-538-5100 801-355-0922 (Fax) www.trustlands.com

Kevin S. Carter Director

February 27, 2014

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MAR 17 2014

DIV. OF OIL, GAS & MINING

Lance Lehnhof Red Leaf Resources, Inc. 10808 South River Front Parkway, Suite 200 South Jordan, UT 84095

RE: Approval of Notice of Intent to Commence Mining ML 43374 and ML 50150

Dear Mr. Lehnhof,

The School and Institutional Trust Lands hereby approves the Notice of Intent to commence mining submitted by Red Leaf Resources, Inc. with respect to trust lands leased for Oil Shale under ML 43374 and ML 50150 and permitted under DOGM M/047/0103, Uintah County, Utah.

Please keep the Trust Lands Administration informed of any changes in the proposed plan of operations. Also, please maintain a detailed record of production of the leased substances and timely submit to the Trust Lands Administration all rentals and royalties accruing to the leases.

I am enclosing herewith a copy of the *Mineral Production and Revenue Report* required for use in reporting Oil Shale production and royalties to the Trust Lands Administration. Please contact me if you have any questions.

Sincerely,

John T. Blake

Deputy Assistant Director/Minerals

J. Bloke

CC: Tom Faddies

